Community Capital Management, Inc.

Firm Profile

COMMUNITY CAPITAL MANAGEMENT
Revitalizing America

COMMUNITY CAPITAL MANAGEMENT (CCM)-AT-A-GLANCE

- Founded in 1998; headquartered in Ft. Lauderdale, FL with offices in Charlotte, NC and Boston, MA
- $2.1 Billion AUM; 55% employee owned as of 9/30/15
- Twitter handle: @ccminvests
- Clients: endowments & foundations, religious organizations, pension funds, banks, registered and unregistered funds, and high net worth investors
- Specialty in managing Environmental, Social and Governance (ESG)/impact investing and fossil fuel free portfolios
- Strategy offerings: intermediate fixed income, liquid alternative income, and customized portfolios
- Adviser to the CRA Qualified Investment Fund (CRAIX/CRANX/CRATX) and the CCM Alternative Income Fund (CCMNX)

WHY INVEST WITH COMMUNITY CAPITAL MANAGEMENT?

Experienced Investment Management Professionals

The firm's investment team has extensive expertise in managing ESG/impact investing fixed income portfolios. Portfolios are managed in a team-based approach with each senior portfolio manager responsible for a primary portfolio management role.

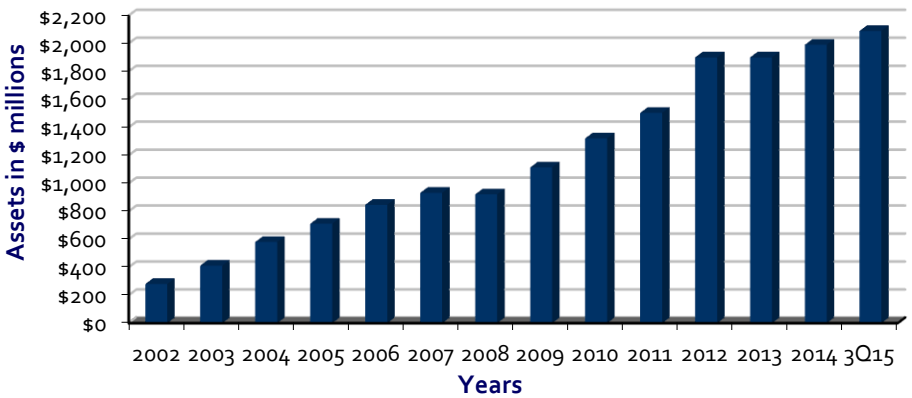
Investment Transparency

A primary component of the firm's investment management process is its pioneering research method, which combines ESG/impact research with financial analysis. This approach provides an added layer of investment transparency by thoroughly detailing the use of bond proceeds for fixed income holdings.

Specialists in Managing ESG/Impact Investing and Fossil Fuel Free Portfolios

The firm has been managing fixed income ESG/impact investing and fossil fuel free portfolios since 1999. To date, the firm has invested over $6.8 billion in ESG/impact initiatives nationwide.

HISTORICAL ASSETS UNDER MANAGEMENT



Recognition & Expertise

Michelle Rogers
Rising Star of the Year
-Traders Magazine

Julie Egan
2014 All-Star Second Team
in Housing
-Smith's Research and Gradings

Community Capital Management, Inc. is a Florida-based investment advisor registered with the Securities and Exchange Commission under the Investment Advisers Act of 1940. Past performance is no guarantee of future results.

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